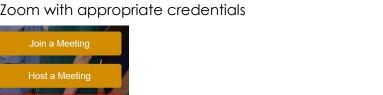
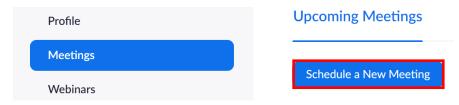
ZOOM SCHEDULING

1. Log in to Zoom with appropriate credentials

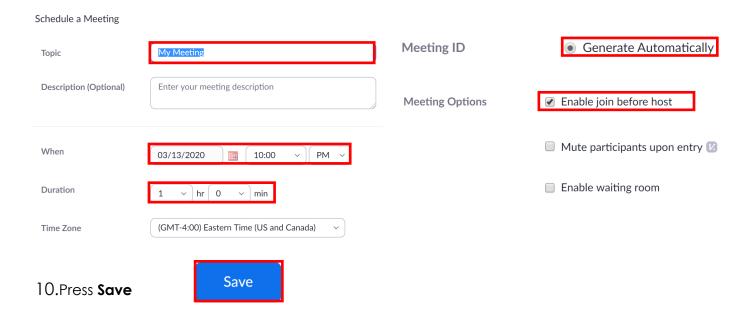




- 2. Select **Meetings** from left sidebar
- 3. Select Schedule a New Meeting



- 4. Enter in the **patient name** as the **Topic**.
- 5. Enter in Appointment Date, Time, and Duration
- 6. Ensure Generate Automatically is selected under Meeting ID
- 7. Under Meeting Options, make sure Enable join before host is checked



The materials are intended solely for general educational and information purposes, and are not intended to provide professional advice. EMORY MAKES NO WARRANTIES, EXPRESS OR IMPLIED AS TO THE MATERIALS, INCLUDING, WITHOUT LIMITATION, COMPLIANCE WITH QUALITY, REGU-LATORY, ACCREDITATION OR STANDARDS OF CARE. EMORY EXPRESSLY DISCLAIMS ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE RELATED TO THE MATERIAL.

ZOOM SCHEDULING



11. Copy the link from the Join URL section, as well as the Meeting ID. You can also press Copy Meeting Invitation, and copy everything above Join by SIP to include in your message to the patient. You do not need any details from "Join by SIP" down.

The patient will need:

Meeting ID

- 12. Paste that information in the patient communication (email is preferred or patient portal) with additional education materials
- 13. Create an Outlook invite, insert the Zoom link, add the patient name, and send the invite to the scheduled provider

Additional recommendations:

- Provide the patient with a method to contact an individual within the clinic that can provide technical assistance if they experience any trouble
- It may be helpful to include patient contact information in the Outlook invite so they
 can reach out to the patient if they do not join the Zoom meeting at the scheduled
 time